## **Dyne** THERAPEUTICS

FORCE<sup>TM</sup> Platform Delivers Exon Skipping PMO, Leads to Durable Increases in Dystrophin Protein in *mdx* Mice and Is Well Tolerated in NHPs

Oxana Beskrovnaya, Ph.D.

Muscle Study Group Annual Scientific Meeting | Oct. 1, 2021

Ravi, living with DMD

### **Forward-Looking Statements**

This presentation contains forward-looking statements that involve substantial risks and uncertainties. All statements, other than statements of historical facts, contained in this presentation, including statements regarding Dyne's strategy, future operations, prospects and plans, the potential advantages of Dyne's FORCE platform and programs and expectations regarding the translation of preclinical findings to human disease constitute forward-looking statements within the meaning of The Private Securities Litigation Reform Act of 1995. The words "anticipate," "believe," "continue," "could," "estimate," "expect," "intend," "may," "might," "objective," "ongoing," "plan," "predict," "project," "potential," "should," or "would," or the negative of these terms, or other comparable terminology are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words. The Company may not actually achieve the plans, intentions or expectations disclosed in these forward-looking statements, and you should not place undue reliance on these forward-looking statements. Actual results or events could differ materially from the plans, intentions and expectations disclosed in these forward-looking statements as a result of various important factors, including: uncertainties inherent in the development of product candidates, including the conduct of research activities, the initiation and completion of preclinical studies and clinical trials; uncertainties as to the availability and timing of results from preclinical studies; the timing of and our ability to submit and obtain regulatory approval for investigational new drug applications; whether results from preclinical studies will be predictive of the results of later preclinical studies and clinical trials; the Company's ability to obtain sufficient cash resources to fund the Company's foreseeable and unforeseeable operating expenses and capital expenditure requirements; the impact of the COVID-19 pandemic on the Company's business and operations; as well as the risks and uncertainties identified in Dyne's filings with the Securities and Exchange Commission (SEC), including the Company's most recent Form 10-Q and in subsequent filings Dyne may make with the SEC. In addition, the forward-looking statements included in this presentation represent the Company's views as of the date of this presentation. The Company anticipates that subsequent events and developments will cause its views to change. However, while the Company may elect to update these forward-looking statements at some point in the future, it specifically disclaims any obligation to do so. These forward-looking statements should not be relied upon as representing the Company's views as of any date subsequent to the date of this presentation.

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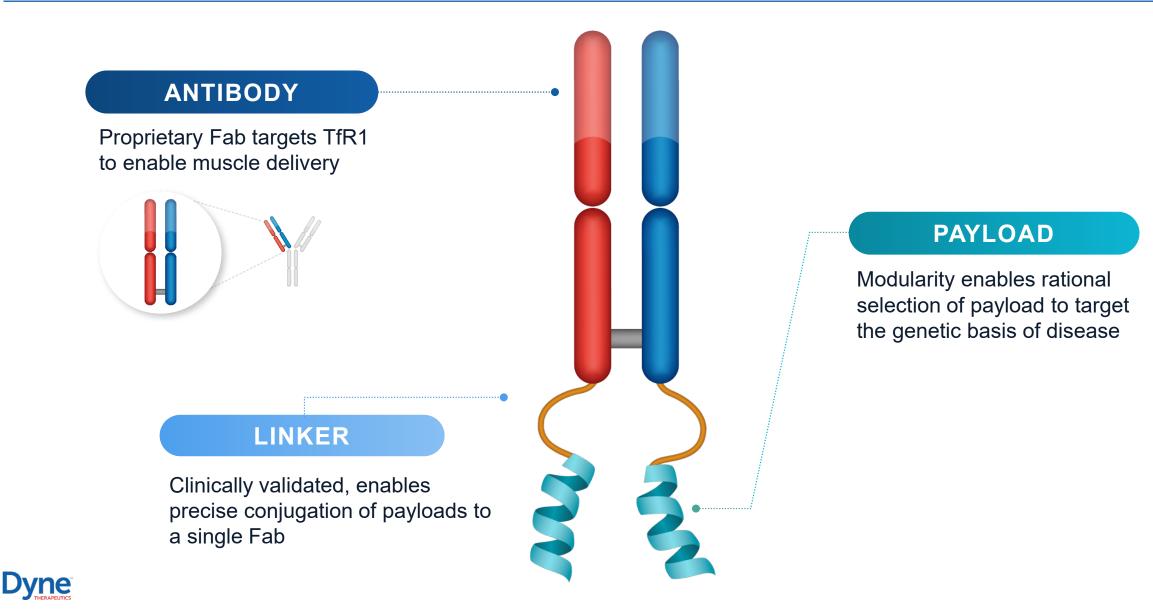




- FORCE platform to enable muscle-targeted delivery of oligonucleotides
- Application of FORCE platform for the treatment of DMD
  - Functional benefit in the *mdx* mouse model
  - FORCE platform achieves high level dystrophin expression across cardiac and skeletal muscle in *mdx* model
- On path to clinical translation with DYNE-251
  - Exon skipping in DMD patient cells
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  - NHP toxicology results support advancement of DYNE-251 into the clinic



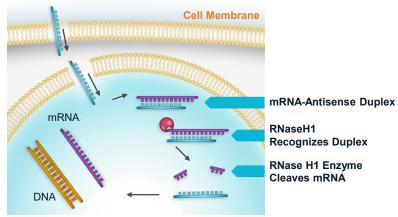
## Dyne FORCE<sup>™</sup> Platform: Modern Oligo Therapeutics for Muscle Diseases

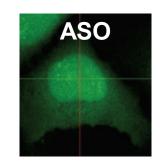


## Rationally Select Payload to Target Genetic Basis of Disease

Subcellular distribution of ASO and siRNA

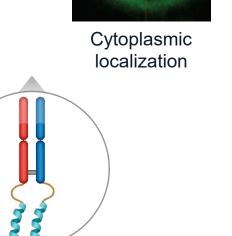






Nuclear localization





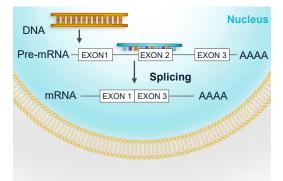
**FORCE** delivers **ASO** payload for nuclear targets, **siRNA** payload for cytoplasmic targets

#### Exogenous dsRNA **Cell Membrane** Dice complex siRNA **Duplex** 3 RISC **Nucleus** Messenger **RNA Cleavage** Cytoplasm

siRNA acts in the cytoplasm

Double-Stranded Antisense (siRNA)

Splice-modulating ASO



Single-Stranded Antisense



## FORCE Platform Designed to Deliver Significant Advantages

Stop or Reverse Disease Progression

#### **/** Targeted Muscle Delivery

Leverages TfR1 expression on skeletal, cardiac and smooth muscle 🗸 Т

#### **Targets Genetic Basis of Disease**

Rationally select payloads to match target biology

#### **Redosable Administration**

Potential for individualized patient titration and longer-term efficacy

Enhanced Tolerability

Targeted delivery limits systemic drug exposure

#### Extended Durability

Potential for prolonged disease-modifying effects, enabling less frequent dosing

Reduced Development and Manufacturing Costs

A single Fab and linker utilized across all programs



## Building a Global DMD Franchise of Transformative Therapies



- Mutation in the *DMD* gene that encodes for dystrophin
- Onset in first few years of life
- Life expectancy ~30 years

#### **Clinical Presentation**

- Muscle weakness
- Progressive loss of function
- · Loss of ambulation
- Respiratory/cardiac failure



- ~12,000 15,000 (US)
- ~ 25,000 (Europe)

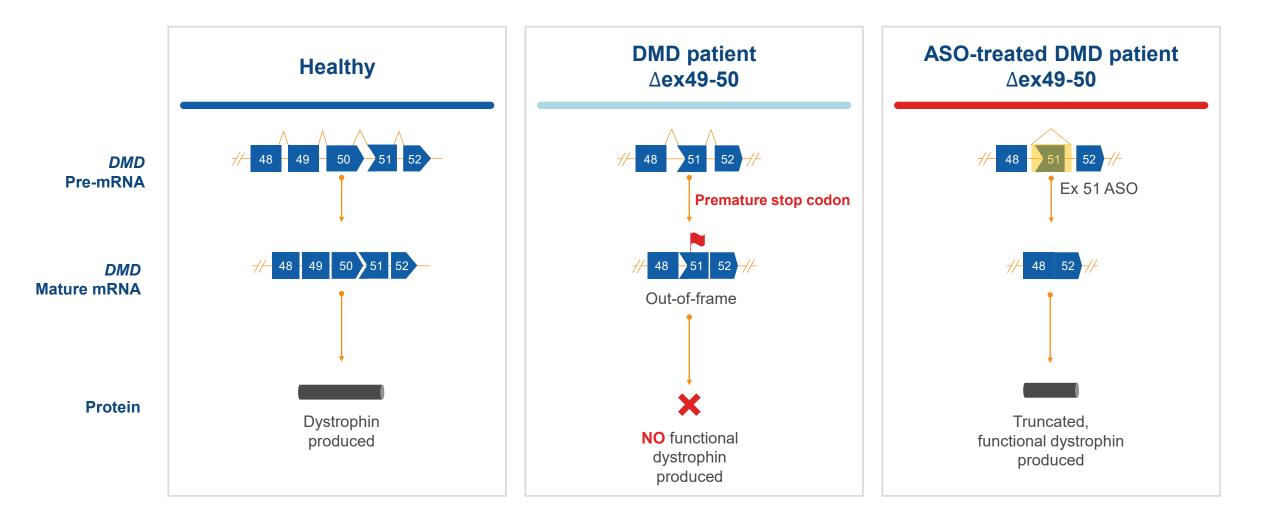
#### **OUR APPROACH**

#### **Best-in-class Targeted Exon Skipping**

Increase dystrophin expression and enable less frequent dosing to potentially stop or reverse disease progression

Current Approved Exon 51 Therapies Only Increased Dystrophin Production <1%

## ASO-Mediated Exon Skipping: Mechanism for Disease Correction

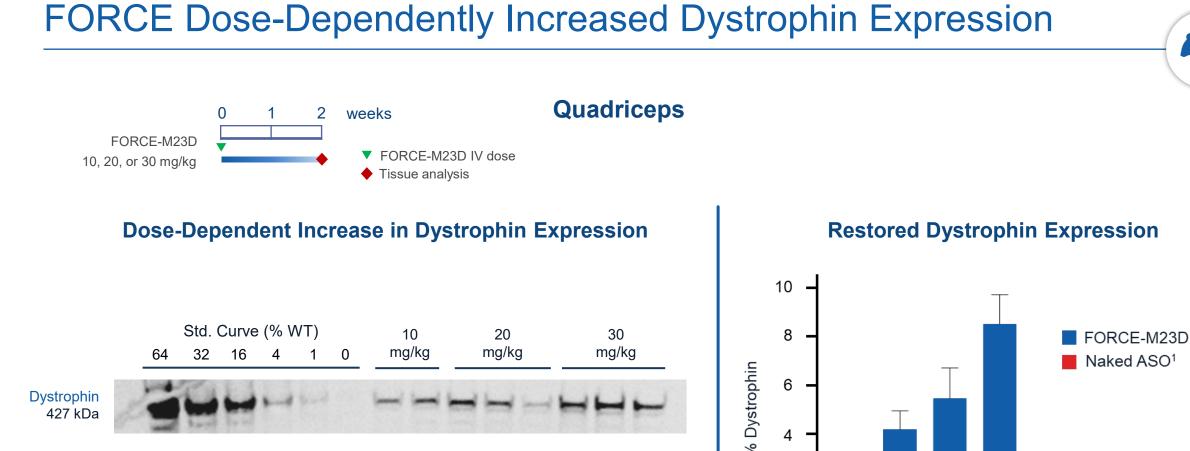






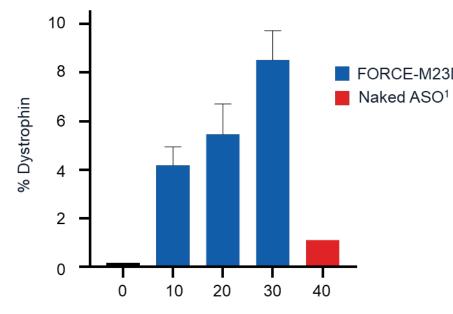
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αActinin 103 kDa

> Standard curve - Used pooled WT protein and pooled mdx protein, % indicates amt. of WT spiked into sample

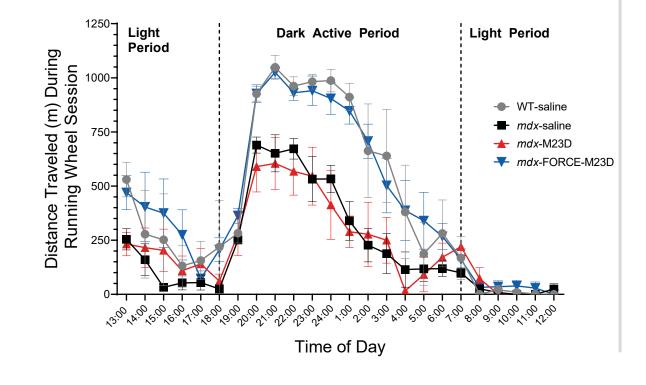


ASO Dose (mg/kg)

Note: Single IV dose of FORCE-M23D in mdx mouse model on day 0; assessment on day 14. <sup>1</sup>Naked ASO data consist of Sarepta Therapeutics data disclosed in a patent application filed Dec. 13, 2017 after single IV dose. Subramanian R, et al. American Society for Cell and Gene Therapy 2020 Annual Meeting. Abstract 1074.



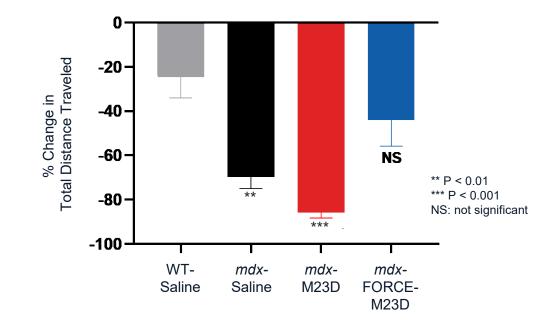
#### Distance Traveled in Home Cage Running Wheel



(Assessed 4 weeks after treatment)

#### Distance Traveled in Open Field Following Hind Limb Fatigue Challenge

(Assessed 2 weeks after treatment)

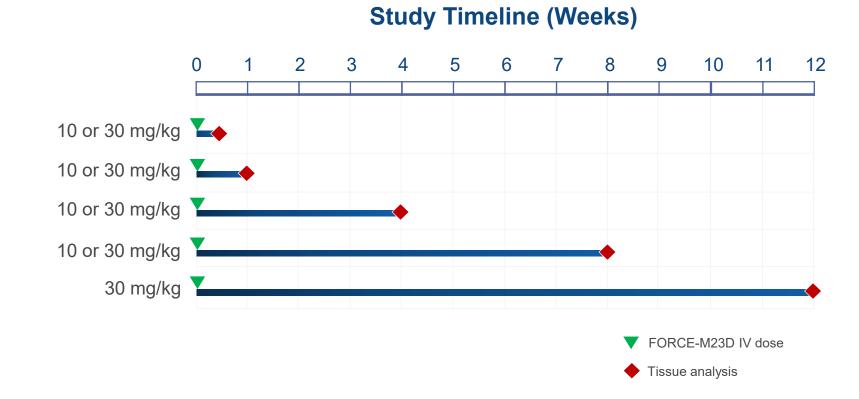




Note: Single IV 30 mg/kg dose of FORCE-M23D in *mdx* mouse model. Hind limb fatigue challenge test statistical analysis comparison to wild type (WT) group using one-way ANOVA followed by post-hoc Dunnett's test.

## Study Evaluated Dynamic of FORCE on Dystrophin Expression up to 12 Weeks After a Single Dose





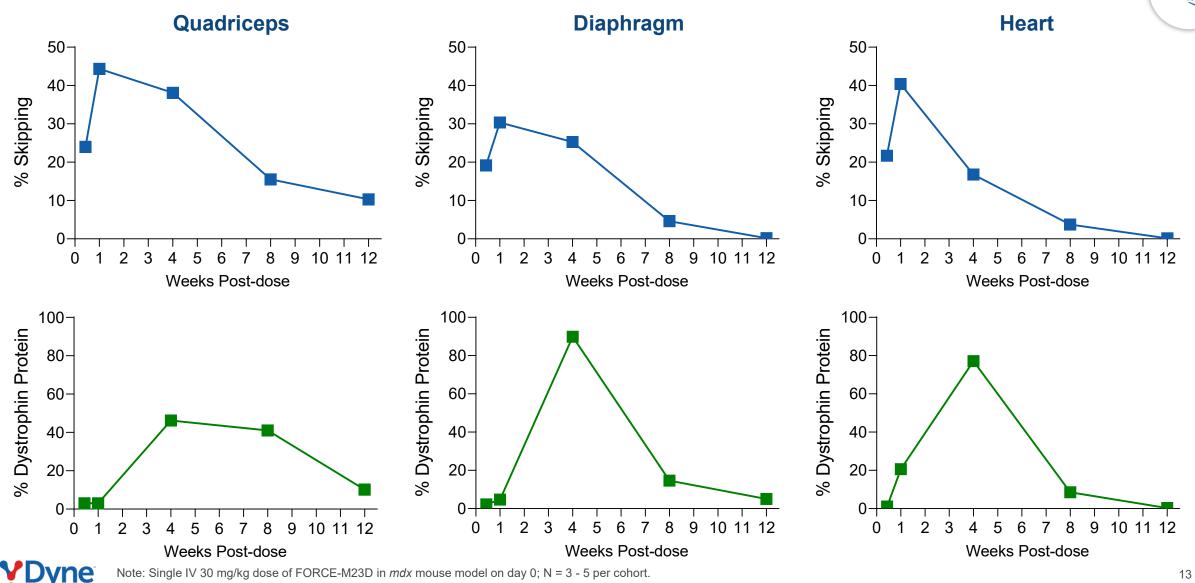
#### **Endpoints**

- ASO muscle concentration
- Exon skipping by PCR
- Dystrophin protein by WB
- Dystrophin localization by IF

#### **Tissues analyzed**

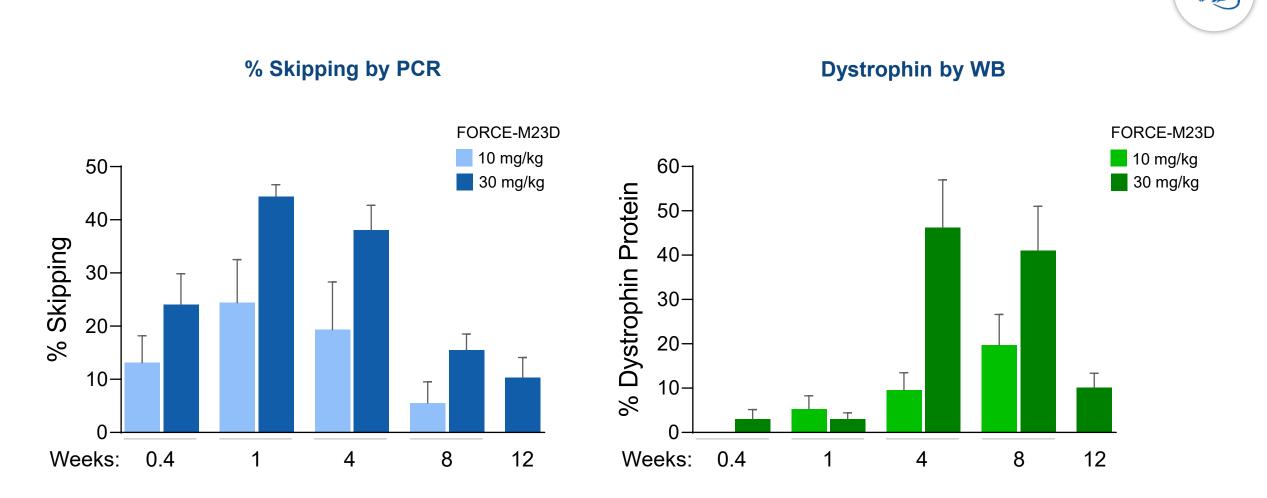
- Quadriceps
- Diaphragm
- Heart

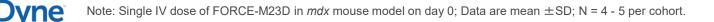
## FORCE Achieved Robust and Durable Skipping and Dystrophin **Expression in Cardiac and Skeletal Muscle**



Note: Single IV 30 mg/kg dose of FORCE-M23D in mdx mouse model on day 0; N = 3 - 5 per cohort.

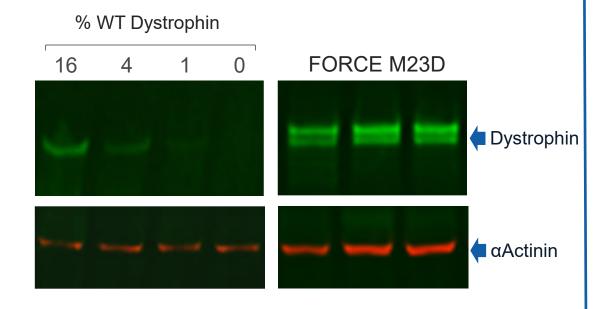
### FORCE Achieved Robust and Durable Skipping and Expression of Dystrophin in Quadriceps



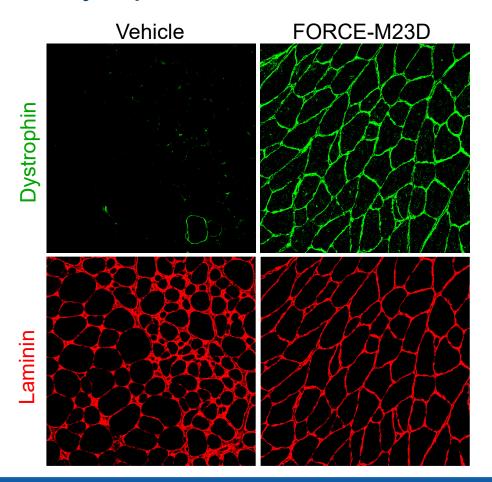


## FORCE Achieved Robust Dystrophin Expression and Localization to Sarcolemma in Quadriceps at 8 Weeks

## Dystrophin Expression by WB 30 mg/kg 8 Weeks Post-Dose



#### **Dystrophin Localization to Sarcolemma**



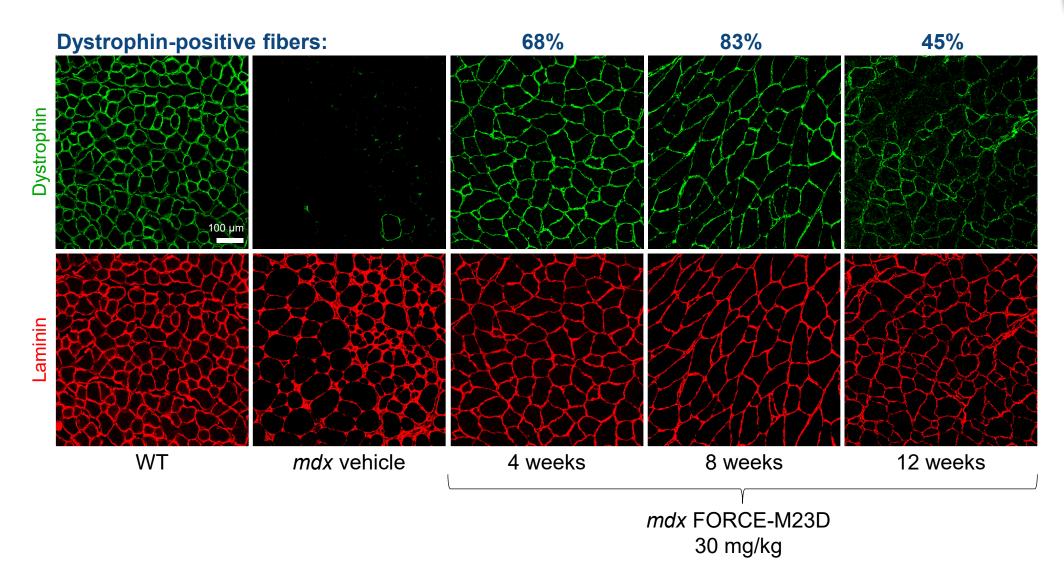
#### 41% of wild-type dystrophin

#### 83% dystrophin-positive fibers



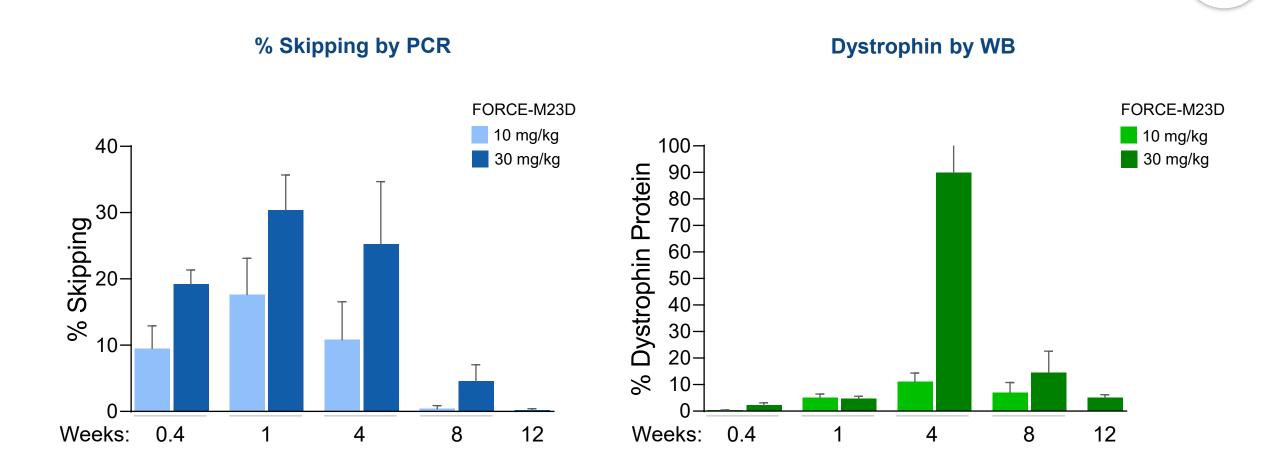
Note: Single IV 30 mg/kg dose of FORCE-M23D in mdx mouse model on day 0, analysis on week 8.

## FORCE Achieved Durable Dystrophin Localization to Sarcolemma in Quadriceps





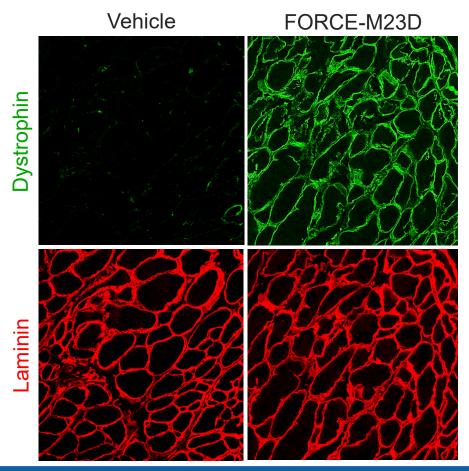
### FORCE Achieved Robust and Durable Skipping and Expression of Dystrophin in Diaphragm



## FORCE Achieved Robust Dystrophin Expression and Localization to Sarcolemma in Diaphragm at 4 Weeks

## **Dystrophin Expression by WB** 30 mg/kg 4 Weeks Post-Dose % WT Dystrophin FORCE-M23D 16 **Dystrophin α**Actinin

#### **Dystrophin Localization to Sarcolemma**

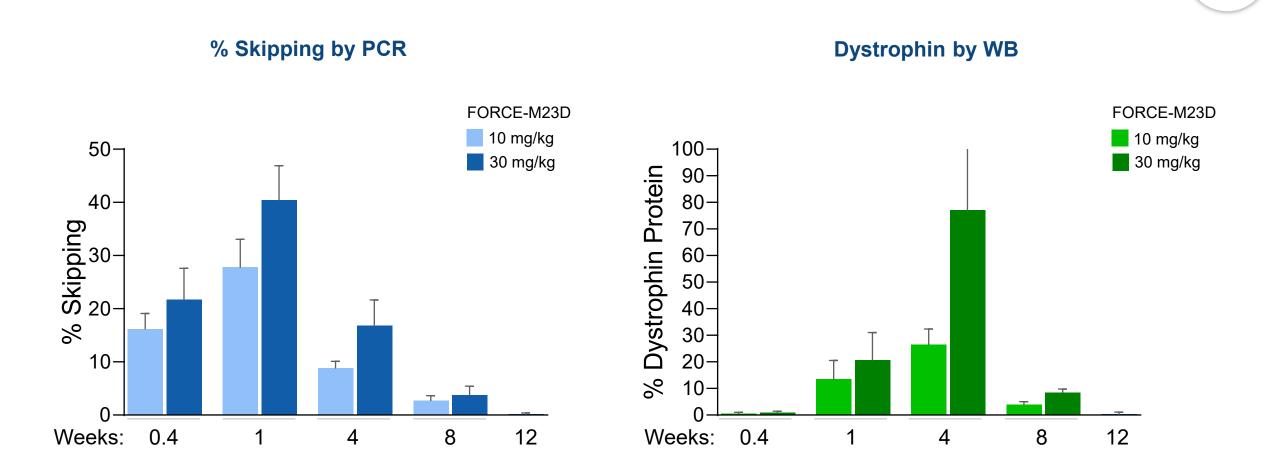


#### ~80% dystrophin-positive fibers

#### 90% of wild-type dystrophin

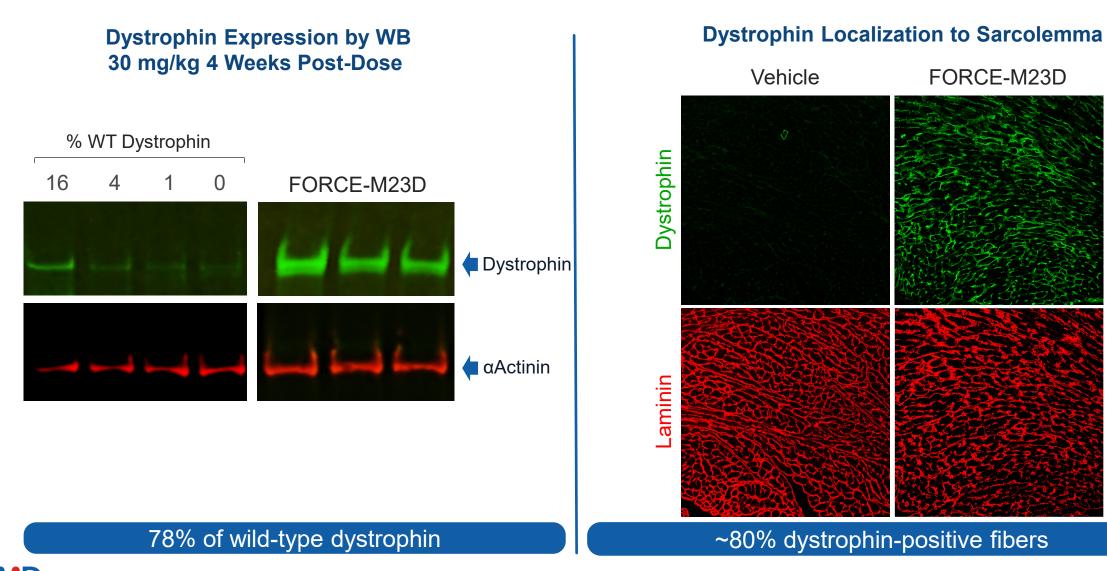
Note: Single IV 30 mg/kg dose of FORCE-M23D in *mdx* mouse model on day 0, analysis on week 4.

### FORCE Achieved Robust and Durable Skipping and Expression of Dystrophin in Heart



Note: Single IV dose of FORCE-M23D in *mdx* mouse model on day 0. Data are mean  $\pm$ SD; N = 4 - 5 per cohort.

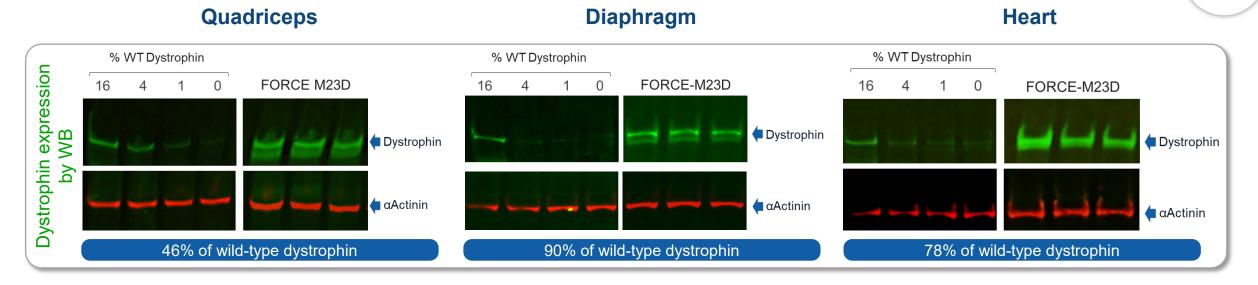
## FORCE Achieved Robust Dystrophin Expression and Localization to Sarcolemma in Heart at 4 Weeks



Note: Single IV 30 mg/kg dose of FORCE-M23D in mdx mouse model on day 0, analysis on week 4.

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# FORCE Achieved Robust and Durable Dystrophin Expression and Sarcolemma Localization in Muscle



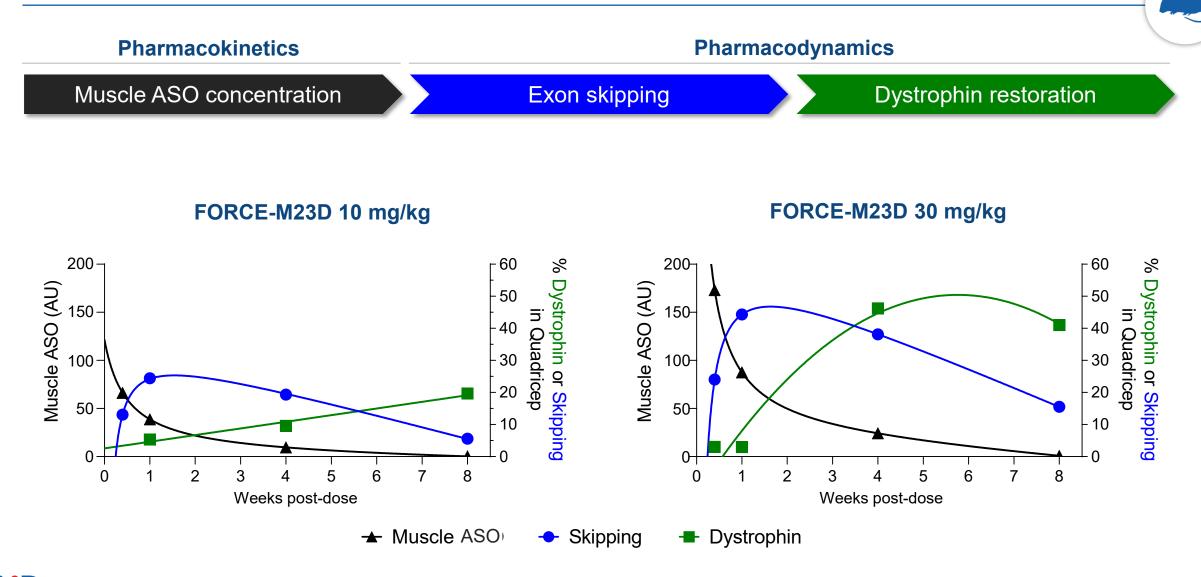
Vehicle
FORCE-M23D
Vehicle
FORCE-M23D
Vehicle
FORCE-M23D

Vehicle
Image: Comparison of the state o



Note: Single IV 30 mg/kg dose of FORCE-M23D in mdx mouse model on day 0; analysis on week 4 for all muscles. N= 3 - 5 per cohort.

# FORCE Distinctive Pharmacokinetic Profile Delivered Substantial and Durable Dystrophin Expression with a Single Dose



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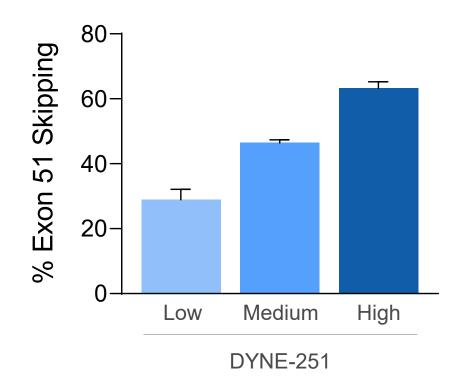
### Agenda

- FORCE platform to enable muscle-targeted delivery of oligonucleotides
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  - Functional benefit in the *mdx* mouse model
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## DYNE-251 Achieved Robust and Dose-Dependent Exon 51 Skipping in DMD Patient Myotubes

Exon 51 Skipping in del52 DMD Myotubes

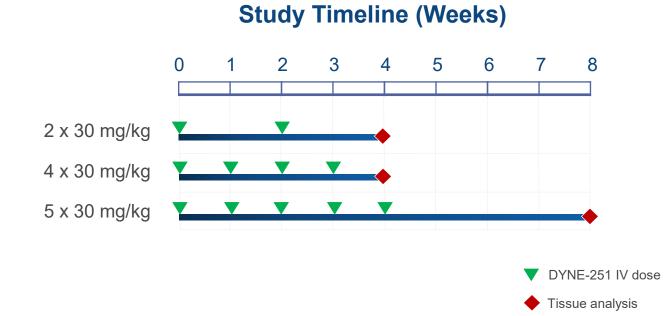




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## Dose Regimen Study in NHPs to Inform Clinical Dose





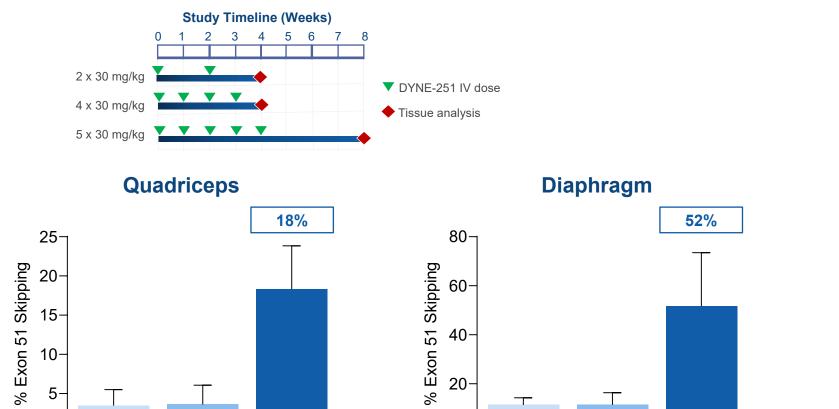
#### **Endpoints**

• Exon skipping by PCR

#### **Tissues analyzed**

- Quadriceps
- Diaphragm
- Heart

## DYNE-251 Achieved Robust Exon Skipping in NHP Skeletal and Cardiac Muscles



mg/kg:

2 x 30

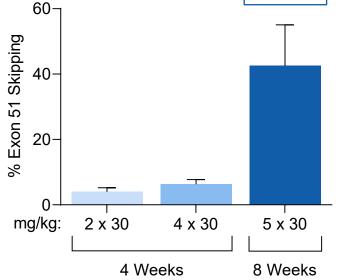
4 x 30

4 Weeks

5 x 30

8 Weeks





5 x 30

8 Weeks

4 x 30

4 Weeks

mg/kg:

2 x 30

### DYNE-251 NHP GLP Toxicology Results Demonstrated Favorable Safety Profile That Support Advancement to Clinic

- No dose limiting toxicity observed after five weekly doses up to a maximally feasible dose
- No changes in cardiac, respiratory, neurologic or ophthalmic endpoints
- No effect on kidney function
- No effect on liver function
- No effect on coagulation
- NOAEL was identified at the highest dose tested

### Summary

- In *mdx* mouse model FORCE achieved:
  - Dose-dependent, robust, and durable skipping and dystrophin expression
  - Long-lasting dystrophin localization to sarcolemma
  - Functional benefit
- DYNE-251 demonstrated robust and dose-dependent exon 51 skipping in DMD patient myotubes
- DYNE-251 demonstrated robust exon skipping in NHP cardiac and skeletal muscles
- NHP toxicology results support advancement of DYNE-251 into the clinic







Targeting the genetic basis of serious muscle diseases to

Three INDs planned between Q4 2021 - Q4 2022

#### **STOP OR REVERSE DISEASE PROGRESSION**

FORCE PLATFORM

Robust PIPELINE **Delivering** FOR PATIENTS

Exceptional TEAM