## **Dyne** THERAPEUTICS

## FORCE<sup>TM</sup> PLATFORM ENABLES MUSCLE-TARGETED DELIVERY OF ASO & SILENCING OF DUX4 ACTIVITY IN AN FSHD CELL LINE

NELSON HSIA FSHD IRC | JUNE 25, 2021

Howard, living with FSHD

### **Forward-Looking Statements**

This presentation contains forward-looking statements that involve substantial risks and uncertainties. All statements, other than statements of historical facts, contained in this presentation, including statements regarding Dyne Therapeutics, Inc.'s (the "Company") strategy, future operations, prospects, plans and objectives of management, constitute forward-looking statements within the meaning of The Private Securities Litigation Reform Act of 1995. The words "anticipate," "believe," "continue," "could," "estimate," "expect," "intend," "may," "might," "objective," "ongoing," "plan," "predict," "project," "potential," "should," or "would," or the negative of these terms, or other comparable terminology are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words. The Company may not actually achieve the plans, intentions or expectations disclosed in these forward-looking statements, and you should not place undue reliance on these forward-looking statements. Actual results or events could differ materially from the plans, intentions and expectations disclosed in these forward-looking statements as a result of various important factors, including: uncertainties inherent in the identification and development of product candidates, including the conduct of research activities, the initiation and completion of preclinical studies and clinical trials; uncertainties as to the availability and timing of results from preclinical studies; the timing of and our ability to submit and obtain regulatory approval for investigational new drug applications; whether results from preclinical studies will be predictive of the results of later preclinical studies and clinical trials; the Company's ability to obtain sufficient cash resources to fund the Company's foreseeable and unforeseeable operating expenses and capital expenditure requirements; the impact of the COVID-19 pandemic on the Company's business and operations; as well as the risks and uncertainties identified in Dyne's filings with the Securities and Exchange Commission (SEC), including the Company's most recent Form 10-Q and in subsequent filings Dyne may make with the SEC. In addition, the forward-looking statements included in this presentation represent the Company's views as of the date of this presentation. The Company anticipates that subsequent events and developments will cause its views to change. However, while the Company may elect to update these forward-looking statements at some point in the future, it specifically disclaims any obligation to do so. These forward-looking statements should not be relied upon as representing the Company's views as of any date subsequent to the date of this presentation.

This presentation also contains estimates, projections and other statistical data made by independent parties and by the Company relating to market size and growth and other data about the Company's industry and business. This data involves a number of assumptions and limitations, and you are cautioned not to give undue weight to such estimates. The Company has not independently verified the accuracy and completeness of the information obtained by third parties included in this presentation. In addition, projections, assumptions and estimates of the Company's future performance and the future performance of the markets in which the Company operates are necessarily subject to a high degree of uncertainty and risk.



# Dyne FORCE<sup>™</sup> Platform: Modern Oligo Therapeutics for Muscle Diseases





# FORCE<sup>™</sup> Platform Achieved Enhanced Distribution and WT *DMPK* KD Across NHP Skeletal, Cardiac and Smooth Muscles





Soleus







lleum







Diaphragm







3.0





## FORCE Platform Designed to Deliver Significant Advantages

**Stop or Reverse** Disease **Progression** 

#### **Targeted Muscle Delivery**

Leverages TfR1 expression on skeletal, cardiac and smooth muscle

#### **Targets Genetic Basis of Disease**

Rationally select payloads to match target biology

#### **Redosable Administration**

Potential for individualized patient titration and longer-term efficacy

#### **Enhanced Tolerability**

Targeted delivery limits systemic drug exposure

#### **Extended Durability**

Potential for prolonged disease-modifying effects, enabling less frequent dosing

**Reduced Development and Manufacturing Costs** 

A single Fab and linker utilized across all programs

## FORCE Targets the Genetic Basis of FSHD





## Activation of DUX4 Transcriptome in FSHD Patient Myotubes

• Immortalized FSHD patient cells selected as our *in vitro* model system



- DUX4 transcriptome expression occurs only after differentiation to myotubes
- No significant difference in transcriptome marker expression observed between 5 and 7 days
- 5 days post differentiation selected for subsequent studies that assess our therapeutics

## FORCE-FM10 Shows Superior Suppression of DUX4 Transcriptome Relative to Naked FM10 PMO in FSHD Patient Myotubes



- FM10 is a PMO targeting *DUX4* mRNA for degradation
- FSHD patient cells were treated with either 8 nM of naked FM10 PMO or FORCE-FM10
- FORCE-FM10 treatment resulted in a 75% reduction of DUX4 transcriptome markers, whereas naked FM10 showed no significant transcriptome reduction

### FORCE-FM10 is Highly Potent in FSHD Patient Myotubes IC50 is in the Low Nanomolar Range



DUX4 Transcriptome Marker	IC <sub>50</sub>
MBD3L2	0.2 nM
TRIM43	0.05 nM
ZSCAN4	0.2 nM





- FORCE platform enables targeted muscle delivery of therapeutic oligonucleotides
- ✓ FORCE-FM10 achieves superior suppression of DUX4 transcriptome relative to naked PMO in FSHD patient cells
- Enhanced muscle distribution based on data in multiple NHP studies

FSHD is one of three INDs planned between Q4 2021 - Q4 2022



## Acknowledgements





